



DONOR ADVISED FUND



Flexible. Simple. Charitable.

Giving becomes convenient and personal with a Donor Advised Fund (DAF), which offers a hands-on approach to philanthropy. This fund invests your charitable gift to grow tax-free for future giving. A Donor Advised Fund allows you the opportunity to make contributions to Ave Maria Catholic Church as well as to other Catholic or charitable organizations. Donor Advised Funds are very popular because they are flexible and manageable from one simple account. It's your "Charitable Checkbook".



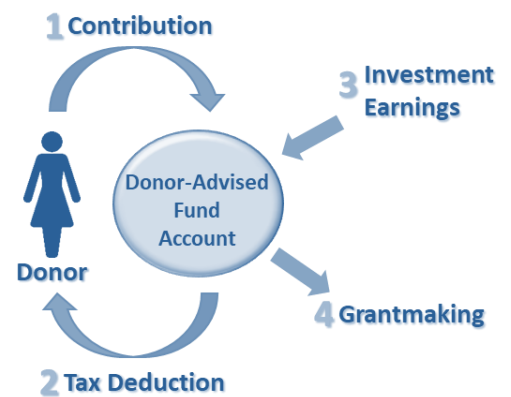
You can...

- Open DAF with no minimum
- Advise when and where to send distributions
- Spend the fund down to zero or grow for future gifts
- Grant to multiple organizations including Ave Maria Catholic Church and the Ave Maria Parish School; the Rhodora J. Donahue Academy



Key benefits

- You receive an immediate tax deduction for the full amount of the contribution to the DAF with the option of deferred charitable distribution
- Teach charity by naming children as successor advisors to the fund
- Simple online process for gifting to charities
- The Catholic Community Foundation helps ensure compliance on your behalf with DAF rules and regulations as mandated by the IRS
- Do all of your giving including the annual Catholic Faith Appeal and your Ave Maria Parish offertory
- Learn about the needs of other organizations and how you can provide support
- Choice of investment options



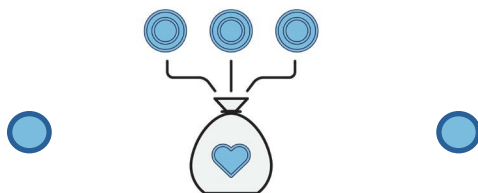


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How does a Donor Advised Fund work?



MAKE A GIFT
TO YOUR DAF



SUPPORT AVE MARIA CATHOLIC
CHURCH, PARISH SCHOOL OR
CHARITY



GROW THE
BALANCE

Make a gift



Donate cash or easily transfer appreciated assets (such as stock) to the Donor Advised Fund and avoid having to pay capital gains taxes while maximizing your philanthropic dollars.

Support the Parish, school, Diocese or charity



With the money in your Donor Advised Fund, you can support any Catholic, pro-life or social service agency whose mission and services are in alignment with Catholic teachings and values.

Grow the balance



While you're deciding which organizations to support, your donation can potentially grow in investment, making available even more money for charities. Additionally, the balance can grow a Catholic Legacy upon death.

Let's talk

About the Catholic Community Foundation

The Catholic Community Foundation of Southwest Florida was established in 2002 to help donors create lasting legacies uniquely aligned with their Catholic values and beliefs. The Foundation works with donors to provide long-term support and sustainability to the ministries, programs, and entities about which they care most.

Why the Catholic Community Foundation

The Foundation supports the mission of Christ in the Diocese of Venice and beyond and was created as an independent 501(c)(3) not-for-profit to help safeguard donors' assets and to ensure that donations will always be used in alignment with donors' wishes. The Foundation also invests all donations in Catholic-screened investments in keeping with our Faith.